

**Notice Regarding Revision of Consolidated Earnings Forecasts for the Second Fiscal Quarter  
Consolidated Cumulative Period Ending September 30, 2009**

Mitsui Sumitomo Insurance Group Holdings, Inc. (the “Company”) hereby announces that the Company revises its consolidated earnings forecasts for the second fiscal quarter consolidated cumulative period ending September 30, 2009 (the “Interim Period”) announced on May 20, 2009, as set forth below.

The Company’s earnings forecasts for the full fiscal year are currently being processed and will be announced along with the Company’s business results for the Interim Period (on November 19, 2009). The amount of revision (if any) to the full year forecasts is expected to be smaller than that for the Interim Period.

1. Revision of consolidated earnings forecasts for the Interim Period (April 1, 2009 through September 30, 2009)

(Yen in billions)

	Ordinary profit	Net income
Forecasts as previously announced (A)	9.0	8.0
Forecasts as revised (B)	82.0	57.0
Amount of revision ((B)-(A))	73.0	49.0
Ratio of revision	811.1%	612.5%
(Reference) Results for the corresponding period in the previous fiscal year	(5.2)	12.3

(Reference) Earnings forecasts for the Interim Period for Mitsui Sumitomo Insurance Company, Limited (on a non-consolidated basis)

(Yen in billions)

	Ordinary profit	Net income
Forecasts as revised	71.0	49.0
Results for the corresponding period in the previous fiscal year	35.2	50.8

2. Reason for the revision

The Company hereby revises its forecasts upward as to ordinary profit and net income. The revision is primarily attributable to such factors as smaller losses from natural disasters (typhoons, etc.) resulting in incurred losses (sum of net claims paid and provision for/reversal of outstanding claims) significantly smaller in amount than previously forecast and gains/losses on credit derivatives performing better than previously forecast under recovery of financial stability at Mitsui Sumitomo Insurance Company, Limited (on a non-consolidated basis), a subsidiary of the Company.

- \* The forecasts shown above are prepared based on the information available to the Company at the date of this document. Actual results may differ materially from the forecasts due to a variety of factors.

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